

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 24, 2004

REGISTRATION NO.: 24640

BONDS ISSUED BY: Pattonville R-III School District

AMOUNT OF ISSUE: \$24,780,000.00

COUNTY: of St. Louis

DATE OF ISSUE: September 28, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding a portion of the District's outstanding General Obligation Bonds,  
Series 2000 which mature in the years 2011 and 2012 and in the years 2015  
through 2020 and paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
2.000%	\$ 130,000.00	03/01/2005
2.000%	55,000.00	03/01/2006
2.250%	55,000.00	03/01/2007
2.500%	55,000.00	03/01/2008
3.000%	60,000.00	03/01/2009
3.000%	60,000.00	03/01/2010
3.000%	1,695,000.00	03/01/2011
3.250%	1,880,000.00	03/01/2012
3.625%	2,670,000.00	03/01/2015
5.500%	3,000,000.00	03/01/2016
5.250%	3,250,000.00	03/01/2017
4.000%	1,090,000.00	03/01/2018
5.250%	2,500,000.00	03/01/2018
5.250%	3,945,000.00	03/01/2019
4.100%	85,000.00	03/01/2020
5.250%	4,250,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2015 and on and after March 1, 2017 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank., N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP. St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Company, St. Louis, Missouri

PURCHASE PRICE: \$26,366,706.45

INTEREST RATE: 4.1648%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable